



### Gifts of Stock Instructions and Form

Thank you for your interest in making a gift of stock to the Open Land Trust. We are very grateful for your generosity and support.

The stock may be transferred from your brokerage account to the Open Land Trust account. Refer to the instructions below:

|   |
|---|
| <p>Transfer of Stocks: Raymond James<br/><i>Please contact Charles Tumlin at Raymond James prior to transfer for account information.</i></p> <p><b>Account Name:</b> Beaufort County Open Land Trust Inc</p> <p>Donor Name: _____</p> <p>Delivering Firm Name: _____</p> <p>Delivering from Account # _____ CUSIP # _____</p> <p>Exact # of shares _____</p> <p>Special Instructions _____</p> |
|---|

**Contacts:**

Charles Tumlin  
Tumlin Levin Sumner Wealth Management of  
Raymond James  
305 Carteret Street  
Beaufort, SC 29902  
(843) 379-6100  
[Charles.tumlin@raymondjames.com](mailto:Charles.tumlin@raymondjames.com)

Liz O'Brien  
Director of Development  
Open Land Trust  
905 Charles Street  
Beaufort, SC 29902  
843-521-2175  
[liz@openlandtrust.org](mailto:liz@openlandtrust.org)  
OLT Tax ID: 23-7114992